



District of Columbia Housing Finance Agency
815 Florida Avenue, NW Washington, DC 20001-3017

March 24, 2017

INDEPENDENT REGISTERED MUNICIPAL ADVISOR EXEMPTION

By publicly posting the following written disclosure, the DC Housing Finance Agency (“DCHFA”), intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission’s Municipal Advisor Rule.

The DCHFA has retained a pool of independent registered municipal advisors consisting of: Cain Mitter & Associates Inc, CSG Advisors Inc/Phoenix Capital Partners, First Southwest, and Public Finance Management Inc, (each, an “IRMA”). DCHFA is represented by and will rely on its IRMAs to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including the issuance of refunding bonds and related escrow investment structures). Financial advisory services are provided at the request of DCHFA.

The DCHFA’s primary contacts at each of its IRMAs are listed on Appendix A hereto.

DCHFA makes no representation as to the independence of any of its IRMAs from any financial services firm. Each financial services firm must make its own determination as to whether an IRMA is “independent” of such firm for purposes of the Municipal Advisor Rule.

This letter may be relied upon until September 30, 2018 or until its earlier withdrawal (notice of which will be posted on this website).

Any information or proposals for DCHFA may be addressed to: DC Housing Finance Agency, Office of the Chief Financial Officer, 815 Florida Ave NW, Washington, DC 20001; (202)777-1620. If a proposal received is to be seriously considered, DCHFA will share the proposal with its municipal advisor.

Please note that aside from any correspondence between a financial services firm and municipal advisor mandated by a regulatory authority, a financial services firm should speak directly with or send documents directly to the municipal advisor only as specifically directed to do so by DCHFA.



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APPENDIX A

**DISTRICT OF COLUMBIA HOUSING FINANCE AGENCY'S
INDEPENDENT REGISTERED MUNICIPAL ADVISORS**

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| <p>I. Caine Mitter & Associates, Inc
<u>Primary contact:</u>
Bronson Martin
225 West 35th Street, Suite 900
New York, NY 10001
Tel.: (212)686-8820</p> | <p>II. CSG Advisors, Inc. & Phoenix Capital Partners
<u>Primary contact:</u>
Gene Slater
1 Post Street
Suite 575
San Francisco, CA
Tel: (415)956-2454</p> |
| <p>III. First Southwest Company
<u>Primary contact:</u>
Steven Kantor
325 North St Paul Street
Suite 800
Dallas, TX, 75201
Tel: (917)206-3662</p> | <p>IV. Public Financial Management, Inc.
<u>Primary contact:</u>
Phil Dotts
116 Jefferson Street South
Huntsville, AL 35801
Tel: (256)419-2910</p> |